



JEWISH
FOUNDATION
OF MEMPHIS

AN ENDOWMENT
IS FOREVER

Jewish Foundation of Memphis **Fund Highlights**

Donor Advised Funds: An Easy Way To Manage Your Charitable Giving And Support The Jewish Community.

A Donor Advised Fund at the Jewish Foundation of Memphis streamlines your charitable giving. Use your fund to support your favorite qualified organizations.

Consider It Your “Charitable Checking Account.”

Make a tax-deductible contribution to the Jewish Foundation of Memphis. Your donation is placed in a fund carrying your name or a name you choose. You may recommend grants as often as twice a month. Enjoy giving without the hassle of keeping track of gift receipts and records.

Choose From One Of Seven Investment Strategies Or A Money Market Account With Earnings Deposited Back Into Your Donor Advised Fund.



“Opening a Donor Advised Fund at the Jewish Foundation of Memphis helped us simplify the process of making charitable donations.”

– Herb and Marilyn Notowich



“We enjoy involving our children in the process of choosing where to give. It feels like we have our own family foundation.”

– Connie and Mike Sherman



“Using the stock transfer option is particularly easy. Just a few phone calls and I’m done. The staff at the Jewish Foundation takes care of the rest.”

– Erin Ostrow

More than 200 Jewish families have turned to the Jewish Foundation of Memphis as their partner in charitable giving. Our wide-ranging array of philanthropic services can be tailored to meet the individual needs and aspirations of your family.

The Stephanie Richman Memorial Scholarship Fund*

The Stephanie Richman Memorial Scholarship Fund was established for the benefit of the Barbara K. Lipman Early Learning Center (ELC) at Temple Israel. Stephanie's parents along with her brother, Scott, want to provide scholarships for families who do not have the funds, but wish for their child to attend the Barbara K. Lipman ELC. Stephanie taught at Temple Israel in the ELC. She also frequently worked with children on an individual basis.

"Stephanie embodied the best in teaching," said her mother, Barbara Richman. "Each child that she taught was special to her and deserved her undivided attention. We feel certain that at least one of the children she taught will reflect later in life and remember her as a significant influence."

Special Needs Jewish Adult Programming Fund*

The Special Needs Jewish Adult Programming Fund has been established to support social programming for a group of individuals for whom there is little other social interaction within the Jewish community. Organized through Jewish Family Service, this group meets monthly for various activities including bowling, museum or theater visits, picnics, or sporting events. In order to ensure each special needs Jewish adult is able to participate, no fees or dues are charged.

According to volunteer and program coordinator Marti Monroe, "the entire Jewish Community benefits from these very special people staying involved in our community. Our events include not only secular fun but involvement in the Jewish community as well."

The Following Individuals And Families Have Established Donor Advised Philanthropic Funds:

- | | |
|---|------------------------------------|
| Anonymous | Sara and Leonard Frey |
| Herta Adler and Susan Adler Thorp | Shirley and Bernard Frisch Family |
| Peggy and William Adler* | Dorothy and Elroy Gellerman Family |
| Karen and Michael Alabaster | Brenda and Bob Gold |
| Samantha and Lon Alperin | Goldsmith Family |
| Susan Arney | Edward J. Goldstein |
| Valerie and Thomas Arnold | Bunny and Jeff Goldstein |
| Carol and Philip Aronoff | Sondra Goldstein |
| Miriam Baer | Sharon and Michael Goldstein |
| Joan and Phillip Baum | David Goodman |
| Suzanne and Scott Baum | Donna and Bob Goodman |
| Golden and Stephen Bearman | Roseanne and Jack Goodman |
| Sandra and Ben Beatus | Scott Goodman and Barbara Masoner |
| Harriet and Lawrence Beck | Sarah and Joshua Gortler* |
| Marilyn and Jack Belz | Evelyn and Marlin Graber |
| Anise and Ronald Belz | Pamela and Glenn Graber |
| Kara and Paul Bierman | Martha S. and Jerrold J. Graber |
| Dot and Stanley Bilsky | Tova and Roy Graber |
| Jean and Laurence Bloch | Esther and Steve Graber |
| Mary and Maury Bronstein | Teri and Larry Graber |
| Rose Merry Brown and Aron Livnah | Edward Grauman |
| Janet H. Brueck | Mimi and Ron Grossman |
| Lynn and Randon Carvel | Faylese Gruber |
| Patricia and Sam Chafetz | Margo and Todd Gruen |
| Susan and Barry Chase | Mason Paul Gudelsky* |
| Hallie and Jay Cohen | Diane and Mark Halperin |
| Rachel Cohen | Jan and Marc Hanover |
| Joanne and Robert Cohen | Iris and Ronald Harkavy |
| Ted I. Cohen | Ian Lawrence Harkavy |
| Aileen and Pace Cooper | Laura and Lee Harkavy |
| Debra L. Cooper | Marcia and Allan Hayden |
| Bernice Cooper | Sigmund F. Hiller |
| Tova and David Cooper | Ellen and Steven Hirsch |
| Helga R. Cornell | Kay and Allen Iskiwitz |
| Barbie and Ray Dan | Ethan K. Jacobs Memorial Fund |
| Sharon and Terry Dan | Monique and Charles Jalenak |
| Arnold Drake | Natalie and James B. Jalenak |
| Patti and Stanley Elster* | Peggy E. and L.R. Jalenak, Jr. |
| Donald S. Emerson and Laurie A. Cooper | John and Hilda Kapell Family |
| Samuel Epstein and Eileen Segal | Bene and Saul Kaplan |
| Leslie and Jonathan Epstein | Cheryl and Gary Kaplan |
| Margaret L. and Shepard M. Fargotstein* | Judy E. Katz |
| Rhonda and Leonard Feiler | Karin and Joel Katz |
| Wendy and Avron Fogelman | Lisa and Seth Kaufman |
| Margo and Mark Fogelman* | Cathy and Richard Kessler |
| Martha and Robert Fogelman | Barbara and Scott Klazmer |
| David J. Forgosh | Minette Kochman |

Donations to funds of the Jewish Foundation of Memphis can be made through the website at www.jfom.net.

Donor Advised Philanthropic Funds
continued

- Toba and Leslie Kornberg*
- Judy and Morris Kriger
- Elaine and David Krueger
- Geri and Hal J. Lansky
- Joyce and Bernard Lansky
- Harold Lapides
- Debbie and Stuart Lazarov
- Joyce Lazarov
- Roselle Lazarov
- Suzanne and Paul Lazarov
- Nancy and Michael Levinson
- Katy and Clay Levit
- Shelley and Donny Levy
- Sandy Lewis
- Joan and Michael Lightman
- Laura and Jimmy Linder
- Sue Ann and Bernard Lipsey
- Lewis Loskovitz
- Barbara and Earl Magdovitz
- Dinah and Gary Makowsky
- Evelyn and Jerome Makowsky
- May Lynn and Charles Mansbach
- Sally and Herman Markell
- Jean Markowitz
- Jonathan and Stephanie Marks
- Alyne and George Matz
- Terri and Larry Mendelson
- Laurie and Jeffrey Meskin
- Rachel and Anthony Morrison
- Rose L. Morrison
- Jeri and Mitch Moskovitz*
- Ronna and Hal Newburger
- Marty Newburger and Deborah A. Knobelman
- Marcia and Alvin Notowich
- Marilyn and Herb Notowich
- Jill and Scott Notowich
- Erin Ostrow
- Parker Family
- Lyda G. Parker
- Billie and Barry Pelts
- Linda and Don Pelts
- Mary Lynn and Arnold Perl
- Dr. Maurice E. Petrovsky Memorial Fund
- Eileen and Marvin Posner
- Maury and Elaine Radin
- Judy and Neil Ringel
- Jennifer and Joe Roberts
- Rita Robins
- Nancy and Richard Robinson
- Meryl Shahun Rosen
- Miriam and Jacob Rosensweig
- Jessica H. Rosenthal Memorial Fund
- Wendy and Cary Rotter
- Judith E. Royal
- Cindy and Bill Sacharin*
- Debra and Alex Saharovich
- Flora and Harry Samuels
- Betsy and Andy Saslawsky
- Kay Usdan Saslawsky
- Rhonda and Mark Saslawsky
- Jackie and Marty Scheinberg
- Rita Schneider
- Julie and Allan Schoenberger
- Deanna S. and Irvin L. Serenco
- Jodi Shainberg
- Barbara Shainberg
- Raymond Shainberg
- Connie and Mike Sherman
- Stacy and Jerry Siegler
- Marlene and Marty Silver
- Linda Ellen and Ron Sklar
- Elaine Wagner Skopp
- Laurie and Sheldon Smith
- Jackie and Robert Solmson
- Shayna and Brad Somer
- Jill and Ken Steinberg
- Morris and Bea Steinberg Family
- Myrna and Myron Thomas
- Andrea and Michael Uiberall
- Alyse Michelle Wagner
- KC and Jeff Warren
- Bernard Wein
- Deborah S. and Ira Weinstein
- Saralyn and Danny Weiss
- Jeanne and Irving Weiss
- Patti and William Weiss
- Penina and Elliot Wender
- Jill Wender
- Sally and Mark Wender
- Razelle and Stanley L. Wender
- Molly and Jason Wexler
- Michael Wilons
- Tricia and Andy Woodman
- Judy and Harold Wormser
- Dena and Gary Wruble
- Diane and Lawrence Wruble
- Jocelyn Dan Wurzburg
- Carol and Stuart Zalowitz

*New Funds in 2009

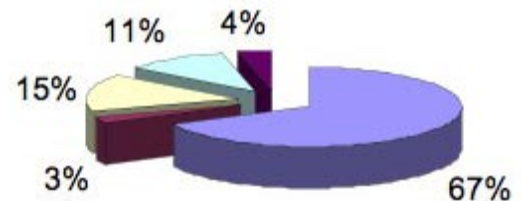
Jewish Foundation Staff



Laura Linder, *Jewish Foundation Executive Director*;
Josie Ballin, *Director of Marketing and Programs*;
Sheri Gadberry, *Business Manager*

2008-2009 Grant Distributions by Type of Organization

Partner Agencies**	\$1,898,071.99	67%
Local Jewish Organizations	\$73,502.71	3%
Local Secular Organizations	\$434,669.33	15%
National Jewish Organizations	\$303,726.21	11%
National Secular Organizations	\$102,196.75	4%
	\$2,812,166.99	100%



The Jewish Foundation of Memphis' budget is funded in part by eleven local Jewish partner agencies for which we work to raise endowment funds. These agencies are:

- **Anshei Sphard-Beth El Emeth Congregation
- Baron Hirsch Congregation
- Beth Sholom Synagogue
- Bornblum Solomon Schechter School
- Jewish Family Service
- Margolin Hebrew Academy/Feinstone Yeshiva of the South
- Memphis Jewish Community Center
- Memphis Jewish Federation
- Memphis Jewish High School
- Memphis Jewish Home
- Temple Israel



The Jewish Foundation's Professional Advisory Group supports the mission of the Jewish Foundation of Memphis by promoting charitable planned giving, assisting with educational programs and providing direction to the Foundation regarding legal and tax issues.

Recently, local insurance professional Mike Wood (far left) and estate attorney Mike Parham (far right), met with Jewish Foundation executive director Laura Linder and a donor interested in setting up a charitable remainder trust. At the end of the donor's lifetime, several local Jewish organizations will benefit.

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